Contract Maintenance:

View & Print Line Item Details

Objectives

View Line Item Details Create Line Item Reports

View & Print Line Item Details

Details about contract line items can be accessed in the View Line Items window.

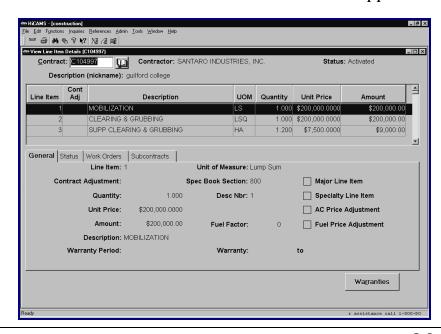
This window is for inquiry purposes only; information cannot be updated. However, it is possible to access the **Set Warranties** window from the View Line Items window (via the **Warranties** button) to set warranties for a contract while viewing contract details.

It is also possible to access the **View Work Order Details** window or create a Line Item report directly from the **View Line Items** window.

Viewing Line Item Details

To view Line Item details, perform the following:

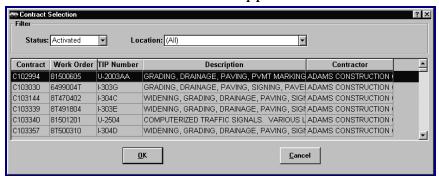
- **Step 1:** Log onto HiCAMS, using the instructions in "HiCAMS Getting Started."
- Step 2: Select **Contract Maintenance** from the **Functions** menu and choose **View Line Item** from the sub-menu that appears:



Step 3: Click the book icon to the right of the *Contract* field.



The **Contract Selection** window appears:



Tip: The information in the window is sorted by contract number, in ascending order. To change the sort order or type, click on the corresponding column title.

Step 4: To display only those contracts with a particular status, select the desired choice from the list box in the *Status* field.

By default, the contracts displayed in the window are those associated with individual office only.

Note: To select a contract from another location, select it from the list box in the Location field.

Tip: You can also choose the option **All**, to display all available contracts that have been authorized or activated.

Step 5: Find the contract to select from the list in the window using the scroll bar, if necessary.

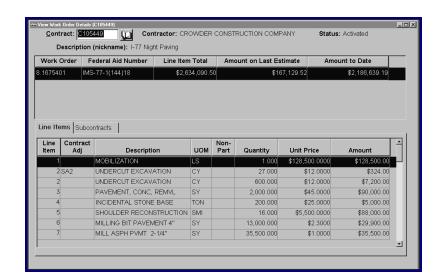
Step 6: Click **OK**.

The **View Line Items** window displays; the information associated with the contract selected appears.

Tip: Instead of using the **Contract Selection** window to retrieve the desired contract, it is possible to type the contract number in the Contract field.

- **Step 8:** Select the line item in the window to display the details.
- **Step 9:** The information corresponding to the selected line item appears in the various tabs in the lower portion of the window.
- **Step 9:** Click the tab that corresponds to the line item to view.
- **Step 10:** To view any work order details, click the Work Orders tab, then double-click on the Work Order number to view details.





Follow the instructions in the section, "Viewing Work Order Details."

Step 11: To set warranty information, click the **Warranties** button at the bottom of the window.

The **Warranties** window displays. Follow the instructions for setting warranties described in the section "Setting Contract Warranties."

View and Print Line Item Reports

To generate and print a Line Item report, perform the following steps:

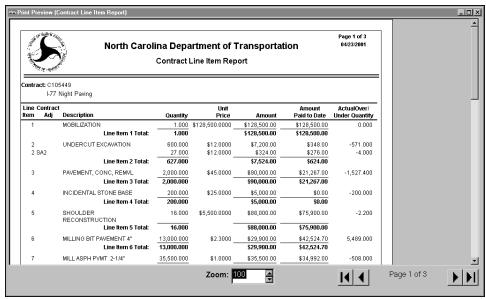
Step 1: Access the **View Line Items** window and select the contract for which you want to generate a line item report, using the instructions in the section "View Line Item Details," above.

The line item information for the contract appears in the window.

Step 2: Click on the **Print** button in the toolbar.



The **Print Preview** window appears, displaying a report of all the line items for the selected contract number:



This window displays the report exactly as it will be printed.

The following options are available in the Print Preview window and main HiCAMS toolbar and menu bar:

- ◆ The Zoom function at the bottom of the window displays various sizes of the report in the Print Preview window, creating the effect of "zooming" in and out.
 - Type the desired percentage directly into the field, or select the percentage by clicking the up and down arrow buttons located to the right of the *Zoom* field.
- ◆ The horizontal arrow buttons at the bottom of the window display the next, previous, first or last page of the report.
- ◆ When you are ready to print the report, click on the **Print** button or select **Print** from the **File** menu.



◆ To save the report as a file, choose Save As from the File menu. Name the file, select the applicable format to save the report in the window; then click Save.